



Commercial Heating, Ventilation & Air Conditioning Rebate Form

Valid July 1, 2016 - December 31, 2016

In this form, you can find rebate information for:

- > **Water Source Heat Pumps**
- > **Ventilation Fans**
- > **Variable Frequency Drives**
- > **Furnaces**
- > **Furnace Fan Motors**
- > **Boilers**
- > **Central Wood Pellet Furnaces & Boilers**
- > **Instant Rebate Products**

Efficiency Vermont and Burlington Electric Department offer technical assistance and rebates to help businesses make cost-effective improvements. We also partner with distributors to offer discounted products in their stores. Please contact us with any questions or for additional assistance.

How to apply

- Read the Terms and Conditions to determine if you are eligible for a rebate.
- Verify that the product(s) you are going to purchase and install meet the eligibility requirements listed in the corresponding product section, or contact us.
- Purchase and install qualifying product(s) during the rebate eligibility term (July 1, 2016 to December 31, 2016).
- Complete and sign the application. If you prefer to submit online, visit <https://rebates.encyvermont.com/hvac>.
- Include a copy of your invoice(s) as proof of purchase.
- Submit completed application form and invoice(s).

Need help?

For more information or to confirm eligibility, call **888-921-5990** or email info@efficiencyvermont.com.

Efficiency Vermont and Burlington Electric Department can help finance your project at a low rate with no collateral down. Please call us for more information.



Commercial HVAC Rebate Form

Don't forget to include
a copy of your invoice(s)

Step 1

Customer Information & Agreement

Business Name: _____ Contact Name/Title: _____

Installation Address: _____ City/Town: _____ State: _____ Zip: _____

Mailing Address (if different): _____ City/Town: _____ State: _____ Zip: _____

E-mail Address: _____ Telephone #: _____

Check to receive energy-saving offers and updates via e-mail.

Electric Utility Company

Electric Utility Account # (of installation location)

Is equipment installed in a new construction building? Yes No

If yes, provide building sq. ft. _____ If over 10,000 sq. ft., call 888-921-5990 (see Terms & Conditions).

I certify that all equipment for which I am requesting a rebate has been installed, that I meet the eligibility requirements of this rebate program, and that all information submitted as part of this application, including proof of purchase and Federal Tax ID Number, is correct to the best of my knowledge. I agree to the terms and conditions listed on the back of this form.

CUSTOMER SIGNATURE (required even if rebate is going to vendor)

Date

Step 2

Rebate Payee Information

Rebate check payable to (must match EIN/TIN or SSN below): _____

Contact information same as above

Contact Name: _____

Mailing Address: _____

City/Town: _____ State: _____ Zip: _____

Payee's Federal Tax ID Number (TIN) – **check one and provide EIN/TIN or SSN:**

Corporation or Tax-Exempt Organization (provide TIN)

City, County, or State Dept., Govt. or Agency (provide TIN)

Other (provide EIN/TIN or SSN)

Employer Identification Number

Social Security Number

<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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 or

<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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I certify that the "Payee Information" above, including Federal Tax ID Number, is correct to the best of my knowledge. I acknowledge that as Payee I am responsible for any tax liability associated with my receipt of the rebate payment.

PAYEE SIGNATURE (if different from customer)

For Internal Use W

Project # _____

1 Water Source Heat Pumps

Eligibility Requirements

- Minimum EER: **14.0** (Cooling Mode: 86°F entering water temperature.)
- Minimum COP: **4.6** (Heating Mode: 68°F entering water temperature.)
- Qualifying units should be installed in Water Loop applications where a boiler and/or cooling tower is utilized.
- Air conditioning refrigerant disposal must comply with State and Federal regulations. Rebates do not cover disposal costs.
- Geothermal installations are not eligible for this rebate. Call **888-921-5990** for technical assistance.



Fill Out Below

Manufacturer	Model #	Serial #	EER	COP	Installation Date	A = Unit Size (tons)	B = Rebate/Ton	A x B = Rebate Amount
							\$80	
							\$80	
							\$80	
Total Rebate Section 1								\$

2 Ventilation Fans

Eligibility Requirements

- Ventilation fans must be ENERGY STAR® certified. For qualifying models, see www.energystar.gov/products/certified-products/detail/fans-ventilating.
- Custom rebates and savings analysis may be available for fans over 500 CFM. Call **888-921-5990** for more information.

Ventilation Fans		
CFM Code	CFM	Rebate
CFM1	10 - 89 CFM	\$30
CFM2	90 - 150 CFM	\$50
CFM3	151 - 250 CFM	\$70
CFM4	251 - 500 CFM	\$90



Fill Out Below

CFM Code (see table above)	Manufacturer	Model #	Installation Date	A = Quantity of Fans	B = Rebate/Fan	A x B = Rebate Amount
Total Rebate Section 2						\$

3 Variable Frequency Drives (VFDs)

Eligibility Requirements

- Eligible applications and supported sizes are exclusive to what is in the table.
- VFDs must be new and cannot replace existing VFDs.
- VFDs must be controlled by an automatic signal (such as differential pressure, flow, or temperature).
- NOT eligible: forward-curve fans with inlet guide vanes, variable pitch vane-axial fans, circulation pumps with integral variable speed technology, and VFD installations required by the 2015 Vermont Commercial Building Energy Standards (CBES).
- Custom rebates and savings analysis may be available for other applications and larger systems. Call **888-921-5990** for more information.
- For projects within the city of Burlington: For VFDs >10 HP, rebates are only available with pre-approval by BED. To discuss your specific project in more detail, please call 856-7337.

Equipment Code	Supported Equipment Type	Supported Size Range (HP)
RF	Return Fan	2 - 100
SF	Supply Fan	2 - 100
CWP	Chilled Water Pump	3 - 100
HWP	Heating Hot Water Pump	3 - 100
WCP	WSHP Circulation Pump	3 - 100
BDF	Boiler Draft Fan	2 - 10
CFT	Cooling Tower Fan	2 - 10

Motor/Pump Size	Rebate/HP
2 - 5 HP	\$200
7.5 - 100 HP	\$150

→ Fill Out Below

Equipment Code <small>(see table above)</small>	Installation Date	A = Motor/Pump Size <small>(HP)</small>	B = Quantity of VFDs	C = Rebate/HP	A x B x C = Rebate Amount
Total Rebate Section 3					\$

4 Furnaces

Eligibility Requirements

- For space heating applications only.
- Liquid propane (LP) gas and #2 fuel oil only.
- Technical assistance is available for larger system evaluation. Contact Efficiency Vermont for more information.
- For information on natural gas services and rebates, contact Vermont Gas Systems at 802-863-4511x321.

Fuel Type	Unit Capacity (MBh Output)	Minimum Efficiency*
Liquid Propane (LP)	< 225 MBh	90% AFUE
#2 Fuel Oil	< 225 MBh	85% AFUE

*Decimal values .5 and above rounded up. Values .4 and below rounded down.

→ Fill Out Below

Manufacturer	Model #	Installation Date	Fuel Type <small>(check one)</small>		Efficiency % <small>(AFUE)</small>	A = Unit Capacity <small>(MBh output)</small>	B = Rebate/MBh	A x B = Rebate Amount
			LP	Oil				
			<input type="checkbox"/>	<input type="checkbox"/>			\$2	
Total Rebate Section 4								\$

5 Furnace Fan Motors

Eligibility Requirements

- For efficient brushless DC motors (e.g., BPM, ECM®, ICM) installed on new furnaces that meet the minimum furnace efficiency requirements listed on page 4.
- The minimum efficiency required for natural gas (NG) furnaces is 90% AFUE.



Fill Out Below

New Furnace Manufacturer	New Furnace Model #	Installation Date	Fuel type (check one)			Furnace Efficiency % (AFUE)	A = Rebate/Motor	B = Rebate Amount
			LP	NG	Oil			
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		\$100	
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		\$100	
Total Rebate Section 5								\$

6 Boilers

Eligibility Requirements

- For space heating applications only.
- Liquid propane (LP) gas and #2 fuel oil only.
- Technical assistance is available for larger system evaluation. Contact Efficiency Vermont for more information.
- For information on natural gas services and rebates, contact Vermont Gas Systems at 802-863-4511x321.

Fuel Type	Unit Capacity (MBh Output)	Minimum Efficiency*
Liquid Propane (LP)	≤ 500 MBh	90% AFUE/Thermal Efficiency E_t
#2 Fuel Oil	≤ 500 MBh	85% AFUE/Thermal Efficiency E_t

*Decimal values .5 and above rounded up. Values .4 and below rounded down.



Fill Out Below

Manufacturer	Model #	Installation Date	Fuel type (check one)		Efficiency % (AFUE or E_t)	A = Unit Capacity (MBh output)	B = Rebate/MBh	A x B = Rebate Amount
			LP	Oil				
			<input type="checkbox"/>	<input type="checkbox"/>			\$2	
			<input type="checkbox"/>	<input type="checkbox"/>			\$2	
Total Rebate Section 6								\$

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Central Wood Pellet Furnaces & Boilers

Fuel Type	Rebate/ System
Pellet-Only	\$2,000

Eligibility Requirements

Note: Work with your contractor to ensure that your project meets all eligibility requirements.

- Rebates are for new, high-efficiency wood pellet furnaces and boilers installed as primary central heating systems.
- Systems must be pellet-only.
- System must include:
 - Fuel storage capacity of at least one ton, or capacity such that the system may continuously operate for a period of at least one week;
 - Automated fuel feed from a bulk storage container/area to the burn chamber in an integrated path;
 - Automated on/off fuel feed control based on a demand for heat.
- Systems must be classified as indoor systems and installed inside.
- Technical assistance is available for larger system evaluation. Call **888-921-5990** for more information.
- For qualifying models, please see www.erc-vt.org/rebates.
- Not eligible for replacement of natural gas-fired heating systems.



Fill Out Below

Backup/Existing System Fuel Type LP Oil Wood Electric Other _____

Existing Building New Construction

Year Building Constructed: _____ Building Square Feet: _____

Fuel Storage Capacity	Manufacturer	Model #	Installation Date	Peak HHV* Efficiency % <small>(*High Heating Value)</small>	Unit Capacity <small>(MBh output)</small>	A = Rebate/System	B = Rebate Amount
						\$2,000	
Total Rebate Section 7							\$

Mail to:

Mail: Efficiency Vermont
c/o Rebate Coordinator
128 Lakeside Ave., Suite 401
Burlington, VT 05401

Fax: 802-658-1643

E-mail: rebatecoordinator@efficiencyvermont.com

Prefer to submit online?

Visit <https://rebates.efficiencyvermont.com/hvac>

Burlington projects, submit form to:

Mail: Burlington Electric Department
c/o Energy Services Area
585 Pine Street
Burlington, VT 05401

Fax: 802-865-7500

E-mail: eeinfo@burlingtonelectric.com



Burlington Electric Department (BED) administers efficiency programs for the City of Burlington, including the rebates listed on this form. For more information, call **802-865-7342**.

Need help?

For more information or to confirm eligibility, visit www.efficiencyvermont.com or call **888-921-5990**.



Instant Rebate Products

Special pricing is now available at participating distributors for the following products. Call **888-921-5990** or visit <https://contractors.efficiencyvermont.com/programs/heating-cooling> for more information. For Burlington projects, call Burlington Electric Department for pre-approval.

- High Performance Circulator Pumps
- Heat Pump Water Heaters
- Cold Climate Heat Pumps



For your reference

We recommend either making a copy of this form for your records, or noting your rebate total and date submitted below.

REBATE FORM TOTAL \$ _____

DATE SUBMITTED _____

Terms & Conditions

- REBATE** is for new equipment purchased and installed between July 1, 2016 and December 31, 2016 by commercial, industrial and agricultural customers of Vermont electric utilities, **except that rebates are not available to the following customers: IBM, GlobalFoundries, Omya, and electric utility companies.** Equipment must be installed within the state of Vermont in a commercial, industrial or agricultural facility. Rebate forms must be postmarked or received by January 31, 2017. Rebate offer is subject to change without notice and may not be combined with any other offer.
- LIMITATIONS:** This form cannot be used for any project involving more than 250 items for which rebates are sought; for information on such projects, please call Efficiency Vermont (or Burlington Electric Department for projects within the City of Burlington). This form also cannot be used for any project involving new construction within the City of Burlington, or for any project outside the City of Burlington involving new construction of greater than 10,000 sq. ft.; please call Burlington Electric Department or Efficiency Vermont, respectively, for information on such projects.
- PROOF OF PURCHASE:** Invoice(s) must include the quantity, size, type, manufacturer, model or part number, purchase date, and vendor of the efficient equipment. All sales transactions and installations are subject to verification and inspection. By signing this form, the customer consents to allow Efficiency Vermont (or, within the City of Burlington, Burlington Electric Department) 1.) to access the equipment for purposes of verification and inspection, and 2.) to disclose the customer's information (including but not limited to the customer's information included on this form and information on the invoice(s)) to the vendor and/or contractor who sold or installed the equipment to verify equipment purchase/installation and to collect additional information about the equipment and its installation.
- LIMITATION OF LIABILITY:** Performance of installed equipment is not guaranteed expressly or implicitly.
- ENDORSEMENT:** No particular manufacturers, products, or system designs are endorsed through this program.
- PAYMENT:** Allow 60 calendar days for delivery of payment. Incomplete or missing information will delay processing of rebate form and payment.
- MAXIMUM PAYMENT** will not exceed 100% of the equipment purchase price. Customer is responsible for all costs associated with sales tax, installation, and disposal/recycling. Customer is responsible for any tax liability associated with rebate payment.
- CAPACITY CREDITS/ENVIRONMENTAL CREDITS:** In accepting these financial incentives, the customer agrees that Efficiency Vermont (or, for customers within its service territory, Burlington Electric Department) holds the sole rights to any electric system capacity credits and environmental credits associated with the energy efficiency measures for which incentives have been received.



www.encyvermont.com

128 Lakeside Avenue, Suite 401

Burlington, VT 05401

888-921-5990

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